

51023/0112 Wayne 6050

April 18, 2014



Dear Mr. Western:

I had a conversation with you on the phone on April 15, 2014 concerning the reclamation of the West Desert Mine S/023/0012 Juab County, Utah. I stated the powder magazines had been removed and that water tower did not belong to us.

I also asked what needed to be done to the property in order to restore it to its original condition. You said that we should "hold off" on doing anything until we hear from you.

I am writing to confirm that my recollection and understanding of our conversation is correct.

Please by letter confirm my understanding.

Thank you,

John Fasold